

**CITY OF SHREVEPORT  
NEIGHBORHOOD INVESTMENT PROGRAM (NIP)  
2011 REQUEST FOR PROPOSALS  
APPLICATION PROCESS**

**ISSUANCE OF PROPOSALS:           Monday, September 27, 2010**

**DEADLINE FOR RECEIPT  
OF PROPOSALS:                   Monday, October 25, 2010  
no later than 5:00 p. m.**

**ORIGINAL AND THREE (3) COPIES DUE**

The City of Shreveport, Department of Community Development, must be in receipt of an original and three (3) copies of the proposal complete with all attachments, on or before the above date. These deadlines are firm as to date and hour. Applications that arrive after the deadline or incomplete applications **will not** be accepted. Diskettes, facsimiles, electronic mail, or other electronic documents **will not** be accepted. The application must be signed by the applicant's Board Chairman, CEO, Director, or President. All proposals become the property of the city of Shreveport.

You may access this proposal by going to [www.shreveportla.gov](http://www.shreveportla.gov) and clicking on Department of Community Development or you may pick up a copy at the Department of Community Development, 401 Texas Street, First Floor, Post Office Box 31109, Shreveport, LA 71130. *The grant period for funding is January 01, 2011 to December 31, 2011.*

**Informational Workshop** will be held Thursday, October 07, 2010 @ 5:30 p. m., 401 Texas Street, Second Floor Conference Room, Shreveport, Louisiana. Attendance is not mandatory, but respondents will be accountable for the information presented.

**Hand or Courier Delivery: Mailing Address:**

**Department of Community Development, Bureau of Administration, 401 Texas Street, First Floor, Shreveport, LA or Post Office Box 31109, Shreveport, LA 71130, Attention: Bonnie Moore, Director.**

***For additional information regarding this Request for Proposal, contact Fred Thomas, Bureau Chief or Jackie S. Brown, Planner III, at (318) 673-5900.***

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**CITY OF SHREVEPORT  
DEPARTMENT OF COMMUNITY DEVELOPMENT  
NEIGHBORHOOD INVESTMENT PROGRAM**

**APPLICATION FOR FUNDING**

**I. Applicant Information:** Tax I. D. No. \_\_\_\_\_

Name of Applicant/Organization: \_\_\_\_\_

Street Address: \_\_\_\_\_

Phone No. \_\_\_\_\_ Fax No. \_\_\_\_\_ E-mail \_\_\_\_\_

Council District: \_\_\_\_\_

Date your association organized: \_\_\_\_\_

Signature of authorized representative: \_\_\_\_\_ Title \_\_\_\_\_

**II. Project Information:**

Amount of NIP funds requested: \_\_\_\_\_

Type of physical improvement project (s): \_\_\_\_\_

Name/Title of project (optional): \_\_\_\_\_

Location of Project (specific address of proposed site): \_\_\_\_\_

Neighborhood benefiting from project: \_\_\_\_\_

Neighborhood Boundaries: North: \_\_\_\_\_ South: \_\_\_\_\_

(Street Name) East: \_\_\_\_\_ West: \_\_\_\_\_

Estimated Project Start Date: \_\_\_\_\_ Estimated Project Completion Date \_\_\_\_\_

Have you received a NIP grant in the past? \_\_\_\_\_ Yes \_\_\_\_\_ No

If yes, specify the year (s) \_\_\_\_\_

*This is not an agreement until the City of Shreveport and the individual authorized to execute the contract on*

*behalf of the organization have signed the contract.*

## **Checklist of Required Documents**

Cover Sheet (Application Form)	(1) _____
Proposal Narrative	(2) _____
A Listing of Board of Directors or Members (include which ones are community residents)	(3) _____
A copy of current IRS 501(c)(3) tax exempt statement indicating that you are not a private foundation and an explanation of any changes in your IRS status (if applicable)	(4) _____
Most Current Certified Financial Statement, Bank Statement, or Audit; (not to exceed two years old)	(5) _____
Authorizing Resolution by Board of Directors or Officers to Apply for City funds	(6) _____
Articles of Incorporation and Bylaws (if a nonprofit organization) and Certificate from Secretary of State	(7) _____
Vendor's Application	(8) _____
List of Project Leaders and Team Members	(9) _____
W-9 Form and Copy of Occupational License	(10) _____
Project Budget	(11) _____
Project Timeline	(12) _____
Affidavit	(13) _____

## SECTION I: GRANT INFORMATION AND REQUIREMENTS

### A. BACKGROUND AND PROGRAM OVERVIEW

In 2003, the City Council approved funding to establish a Neighborhood Investment Program (NIP) under Resolution No. 94 of 2003. This program was implemented in 2004 as a pilot program. NIP has been a significant component of the city's overall neighborhood revitalization strategy. This program is designed to support the efforts of neighborhood-based organizations to implement redevelopment initiatives at the neighborhood level in each Council District. This program is administered by the City of Shreveport ("City") through its Department of Community Development. NIP will support a mixture of citywide and local community development activities. This represents a dramatic change in the way the city works with its residents to reclaim neighborhoods through extensive grassroots citizen involvement to identify neighborhood character, needs and assets in an effort to improve the quality of life.

Community/neighborhood-based organizations can be empowered to successfully improve and maintain their surroundings. Neighborhood capacity building involves not only assisting residents in developing skills and knowledge to tackle social, economic, and physical revitalization issues, but also involves promoting a strong sense of community, a spirit of optimism, and a feeling of capability among residents and leaders.

The City will invite community/neighborhood-based organizations to apply for funding initiatives that develop strategies for their neighborhoods, improve the relationship between citizens and government within these neighborhoods, and promote comprehensive approaches to community development. This program will promote strong partnerships within the city's neighborhoods. Projects will be identified and developed by various neighborhood-based organizations serving throughout the city.

### B. PROGRAM MISSION

The mission of the program is to improve the quality of life in neighborhoods, and build the programmatic and financial capacity of neighborhood-based organizations. The concept of NIP believes that a healthy neighborhood is one in which residents and external stakeholders are willing to invest time, energy, and money in the neighborhood.

The theme for the program is "*Neighbors Working in Unity to Change their Community*".

**C. PROGRAM GOALS AND OBJECTIVES**

The funding made available will assist in improving neighborhood conditions and stimulate community involvement by utilizing city funds to build viable neighborhoods through community development activities designed for all residents, without discrimination.

The major goals and objectives of the program include:

- Coordinate activities with the City to provide more focused effective delivery of services and response to problems within neighborhoods;
- Strengthen relationships with neighborhoods by involving them in decisions about what is needed to sustain livability;
- Systematically apply city resources to make a dramatic impact in neighborhoods;
- Help the neighborhood groom new leaders to carry on the work of sustaining a quality neighborhood;
- Find a way to identify neighborhood “character” in concrete terms, and efforts that will be undertaken to preserve those unique qualities;
- Proactively address issues related to the aging of neighborhoods and their infrastructure; and
- Catalog and respond to specific needs and opportunities in neighborhoods.

**D. ELIGIBLE APPLICANTS**

A community/neighborhood-based organization is an organization with a majority of its members residing or doing business in a commonly recognized neighborhood. NIP has funding available only for these types of organizations. A community/neighborhood-based organization may be any wholly secular neighborhood association, civic organization or committee located within the city limits of Shreveport that has been formally organized for at least six (6) months prior to the application date, and have at least nine (9) active members who are residents of the neighborhood. To be eligible for funding under this proposal, at least 75% of the general membership must be composed of residents in the neighborhood in which projects or services will be provided, and organizations must have held at least two (2) neighborhood meetings during the current calendar year (2010). All of the above requirements must be validated by some credible written source such as approved minutes or official articles of incorporation. Funding under Phase III and Phase IV will be limited to organizations with a documented IRS 501 (c) (3) tax exemption status.

## Eligibility Requirements by Phase

Phase	Criteria	Eligible Projects/ Costs	Ineligible Costs/Projects/Activities
Phase I	Organization must be in existence for at least six (6) months	Neighborhood Identification Gateway Signs/Plaques/Flags Neighborhood Pocket Parks Adopt-A-Park Litter Abatement (neighborhood cleanups, etc.) Graffiti Removal Community Gardens/Playgrounds Tool Lending Project Street Lighting Beautification Projects Sidewalk Repairs Community Benches and Bus Benches Project Maintenance	<i>Administrative Expenses</i> (operational) i. e. salaries, office space, travel costs, accounting services are not eligible. However, <i>Program Administrative</i> costs are eligible, i.e. office supplies, postage, publications; Fundraising Activities; Repair and Maintenance to a neighborhood facility (Phase IV, applicable only); Investment Activities; Political Activities; Religious Activities; and Entertainment Related Activities
Phase II	Organization must be in existence for at least one (1) year and has formalized as a non-profit organization and have established by-laws	(same as above)	(same as above)
Phase III	Organization must in existence for at least two (2) years with an IRS 501 (c) (3)	(same as above)	(same as above)
Phase IV	Organization must be in existence for at least five (5) years with an IRS 501 (c) (3) tax exemption status; Organization must have a physical office and operating on a daily basis in service delivery; Organization must have an active Executive Director, and Board of Directors; Organization must have received funding from the city of Shreveport for at least five (5) consecutive years, and will be receiving fiscal year 2011 civic appropriations; and Organization must be able to show a history of implementing at least four (4) projects/activities in which two (2) of the project/activities must be relative to housing construction and/or economic development that have been conducted in the respective neighborhoods in which the organization is selected.	(same as above) and Housing Improvement Projects (rehabilitation, new construction, paint/repair projects, historical reservation projects, and repair and maintenance to neighborhood facility; Economic Development Projects such as business improvements (façade)	(same as above)

## **E. INELIGIBLE APPLICANTS**

Individuals, commercial establishments, political groups, or government agencies are ineligible for this grant.

## **F. ELIGIBLE PROJECTS**

NIP grants are designed to encourage community/neighborhood-based organizations to implement community/neighborhood improvement projects. Neighborhood strategies will identify major issues in areas such as community development, housing development, economic development, infrastructure, and environmental concerns. These projects should be designed to build clean, healthy, safe, and attractive communities with strong, independent, and capable neighborhood-based organizations. Organizations are encouraged to implement projects which promote inter-racial and/or inter-generational diversity, broad neighborhood support and volunteerism from within the neighborhood, and which focuses on harmony, respect, understanding, and appreciation. Under this proposal, recipients are encouraged to do a joint project within its respective Council District.

### **In order to be eligible for funding, organizations must:**

- **provide a physical improvement to the neighborhood;**
- provide a public benefit within the neighborhood boundaries defined in this application;
- have an accountable neighborhood resident to serve as the authorized representative;
- have goals which can be accomplished no later than the end of the funding period;
- identify a housing development, economic development infrastructure improvement, or large scale neighborhood enhancement project (Phase IV) only; and
- have neighborhood support.

Physical improvement projects may only be installed or constructed on common property owned by the applicant, or approved public property. Physical improvements may not be made or installed on private property unless said improvements are available for public use and enjoyment by residents in the neighborhood, and the applicant has written permission from the property owner to use the property for a public benefit. Obtaining adjudicated or expropriated property is not eligible under this program. **The city of Shreveport requires a building permit for any man-made structure being built or installed on the city's right-of-way or private property.**

### **Eligible Activities**

Applicants must identify a physical improvement project first. Examples of eligible physical improvement projects are, but not limited to: paint projects, landscaping projects, gateways or community beautification day, etc. In addition, one or more of the following eligible activities may also be approved:

- Charitable Community Events (block parties, health and safety fairs);
- Neighborhood Surveys (newsletter, neighborhood directories, etc);
- Crime Prevention Activities (neighborhood watch); and

- Educational Activities for Youth (back to school supplies)

**G. ELIGIBLE PROJECT LOCATIONS**

Eligible projects must be located within the city limits of Shreveport. Projects/activities must take place within the boundaries of the neighborhood that is stated in the application. Projects must be situated within the Council District that is designated for the neighborhood. All physical improvement projects must be in the right-of-way or on approved public property, or common property that can be used for a public benefit.

**H. DISTRIBUTION OF FUNDS**

In an effort to better serve all communities and create a visible impact, these funds will be distributed among the city’s seven (7) council districts. Organizations in the same council district are encouraged to make joint application. A map depicting the Council Districts is attached to this application.

**I. LEVELS OF FUNDING**

Grants will be awarded on a competitive basis. An organization may submit an application for only one of the levels of funding identified below. The following levels of funding will be applied.

Phase I: Small Project Development	up to \$3,000	up to \$500 for program administrative expenses
Phase II: Intermediate Project Development	up to \$6,000	up to \$1,000 for program administrative expenses
Phase III: Advanced Project Development	up to \$10,000	up to \$2,000 for program administrative expenses
Phase IV: Housing and Economic Development	Up to \$30,000	Up to \$7,500 for program administrative expenses

Program administrative expenses can only be used for printing, publication, and reproduction of brochures and newsletters, pre-approved supplies/minor office equipment for an organization which has an existing facility. Per unit cost of any equipment cannot be greater than \$500, and will be inventoried by the city.

**J. GRANT REQUIREMENTS**

For those organizations selected, city funds will be administered via the Department of Community Development. Terms of the grant award will be specifically detailed for organizations and will be listed in the grant agreement signed by each organization.

To ensure that each project follows the purpose stated in the original application, a monthly performance report must be submitted along with each request for grant disbursements. Those organizations that do not

use the funding for the approved purposes stated in their applications will be required to reimburse the city the full amount and be subject to additional penalties.

## **K. PROGRAM BENEFITS**

City sponsored training and technical assistance will be provided to organizations that receive funding under NIP in an effort to strengthen the capacity, increase participation, and enhance individual involvement in neighborhood revitalization activities and governmental relations. Technical assistance and additional support services such as how to establish a nonprofit organization, grant writing skills, and assistance with funding new community projects may be provided. Training workshops and technical assistance sessions will be conducted by qualified entities dedicated to improving the city's environment and enhancing its economy.

Through community forums, neighborhood meetings and other outreach methods, the organizations will learn how to interface with city government; be educated on crime prevention strategies; and be assisted with community building and enhancement projects. The following proposed strategies outlined will be implemented under this program:

- Provide one-on-one technical assistance;
- Conduct educational forums for neighborhoods organizations and residents;
- Assist organizations and residents with planning and conducting enhancement projects;
- Plan and hold neighborhood forums;
- Publicize events of the organizations to residents, businesses, and media to promote a positive image and encourage involvement;
- Awareness of the needs and goals of the neighborhood;
- Distribute literature to residents and businesses; and
- Capacity building training for organizations that desire to become nonprofits and 501(c) (3) nonprofit organizations

## SECTION II: APPLICATION INSTRUCTIONS

### **APPLICATION OUTLINE**

The proposal narrative must be formatted as outlined below. Proposals that are not submitted in the following format will not be reviewed. This section shall not exceed six pages, double spaced in 12 font. The application outline must address all of the following items below:

#### **Background and Capacity of Organization**

Briefly describe your organization. This description should include the length of existence, the number of officers, members, and mission. *List the names and addresses of all board members who reside in the neighborhood.* Explain the organization's capacity to successfully implement the proposed project in a timely manner.

#### **Prior Experience of Organization**

Description of past completed projects involving community and neighborhood activities in the past three (3) years, including the type of project, project location, and how it benefited the community. For Phase IV applicants only, please specify the required four (4) projects that have been conducted in the neighborhood, and the two (2) that are considered housing and/or economic development.

#### **Extent of Neighborhood Involvement**

Describe the manner in which you will attract volunteers to your project. Describe how a significant number of people with diverse interests in the neighborhood will be involved in and benefit from this project. Identify the joint council district project that you would like to see conducted by the recipients in your district, if applicable.

#### **Capacity to Carry Out Project**

This summary should provide a written timeline to show benchmarks for project implementation and completion. Describe any recent, relevant and successful demonstrated experience in undertaking similar projects. Include the knowledge and experience of the proposed day-to-day project team leader.

#### **Description of Project and Soundness of Project**

This summary should provide an overview of entire project(s), including type of physical improvement project and project location. Describe how this project will benefit the neighborhood. This summary should also address the quality and cost-effectiveness of the proposed project. This project must be clearly understood, well planned, and ready to proceed. The budget should be reasonable and cost effective. Also, if funds are being requested for any project areas which have been previously funded under NIP, organizations must submit a maintenance plan to depict how it will maintain any beautification projects beyond the scope of this program.

### **Mission and Vision of Organization**

Briefly describe the mission of your organization. Describe your long term plans for your organization as it relates to community activities, and ways your organization desires to address concerns in the neighborhood. Describe how this project and future projects will help to achieve the mission of the organization.

### **Joint Group Application and Collaboration**

State whether your organization is submitting this application along with another neighborhood-based organization in your neighborhood. Also, describe any partnerships that were formed or will be formed to plan and implement this project.

### **Identify Needs and Gaps in Services in Neighborhood**

List the priority needs that the organization has identified in the neighborhood along with any gaps of services that have been noted.

**NEIGHBORHOOD INVESTMENT PROGRAM  
RATING CRITERIA**

**Rating Procedures**

**Applications will be reviewed, and a numerical score will be assigned to each criterion. The maximum score that will be given is 100.**

<b>CRITERION</b>	<b>SCORE</b>
Background and Capacity of Organization	(0-10)
Prior Experience of Organization	(0-10)
Extent of Neighborhood Involvement	(0-15)
Capacity to Carry Out Project	(0-10)
Description and Soundness of Project	(0-15)
Mission and Vision of Organization	(0-10)
Joint Group Application	(0-10)
Identify Needs and Gaps in Services in Neighborhood	(0-20)

**Total Score \_\_\_\_\_**



**VENDOR'S APPLICATION**  
 Please e-mail, mail or fax application to:  
 City of Shreveport ● Purchasing Division  
 PO Box 31109 ● Shreveport, LA 71130-1109  
 505 Travis Street ● Shreveport, LA 71101-3042  
 Phone: (318) 673-5450 ● Fax: (318) 673-5408  
 Web site: [www.ci.shreveport.la.us](http://www.ci.shreveport.la.us)

All information must be provided typed or printed.

<input type="checkbox"/> INITIAL APPLICATION <input type="checkbox"/> REVISION	Date of Application:	Dunn & Bradstreet number or other name/number.	Copy of Current Business/Occupational License or W-9 Form is Required. Is it attached? <input type="checkbox"/> yes <input type="checkbox"/> no    or mailed? <input type="checkbox"/>				
Vendor Name:		Federal Identification or S.S. Number:					
Sales (Order) Address (Street, City, State & Zip Code):		Phone Number:					
Remittance Address (Street, City, State & Zip Code):		Fax Number:					
Web Site Address:	Years in business:						
Type of Organization:	<input type="checkbox"/> Partnership	<input type="checkbox"/> Sole Proprietorship	<input type="checkbox"/> Corporation	<input type="checkbox"/> DBE Ownership %			
Minority Ownership %							
Type of Business or Service: <input type="checkbox"/> Architect/Engineer <input type="checkbox"/> Manufacturer or Producer <input type="checkbox"/> Distributor <input type="checkbox"/> MFGR'S Agent (Check all that apply) <input type="checkbox"/> Retailer <input type="checkbox"/> Service Establishment <input type="checkbox"/> Wholesaler <input type="checkbox"/> Construction							
Commodity codes are used to determine what type of product or service your company provides. It is imperative that the five digit commodity codes are listed on your application. These codes can be accessed on the web at <a href="http://www.ci.shreveport.la.us">www.ci.shreveport.la.us</a> under Bids & RFPs, Section 900 or by calling our office. <b>Click on the three digit code and the five digit codes will be shown. All of the 900 range commodity codes are for services &amp; construction.</b> Please list all commodity codes that apply. Use back if more space is needed or send additional codes with e-mail when send application to: <a href="mailto:katrina.smith@ci.shreveport.la.us">katrina.smith@ci.shreveport.la.us</a> and copy to: <a href="mailto:tanny.days@ci.shreveport.la.us">tanny.days@ci.shreveport.la.us</a> . <b>When working on City property, see Section 600 for Insurance Requirements.</b>							
(1) _____	(2) _____	(3) _____	(4) _____	(5) _____	(6) _____	(7) _____	(8) _____
(9) _____	(10) _____	(11) _____	(12) _____	(13) _____	(14) _____	(15) _____	(16) _____
(17) _____	(18) _____	(19) _____	(20) _____	(21) _____	(22) _____	(23) _____	(24) _____
(25) _____	(26) _____	(27) _____	(28) _____	(29) _____	(30) _____	(31) _____	(32) _____
(33) _____	(34) _____	(35) _____	(36) _____	(37) _____	(38) _____	(39) _____	(40) _____
<b>Please check all of the classifications below that apply. FSC/DBE require certification by the Fair Share &amp; DBE City Offices.</b>							
Small Business (SBE) <input type="checkbox"/>	Large Business (LBE) <input type="checkbox"/>	Fair Share Certified (FSC) <input type="checkbox"/>	Disadvantaged Business (DBE) <input type="checkbox"/>	Architect or Engineer (AEC) <input type="checkbox"/>	Women Owned Business (WBE) <input type="checkbox"/>		
Persons Authorized to sign bids and Contracts in your name (If an agent, so specify)			Persons to contact on matters concerning bids and contracts				
Name		Official Capacity		Name		Official Capacity	
I understand that I will need to watch for the City's ads in the legal section of <i>The Times</i> and/or on our web site so that I will know when to contact the City for a copy of an Invitation for Bid (IFB), a Request for Proposal (RFP), or a Request for Statement of Qualification (RFS).							
I certify that the information supplied herein (including attached pages) is correct and that neither the applicant nor any person (or concern) in any connection with the applicant as a principal officer, so far as is known, is in arrears on money owed to the City, is now debarred or otherwise declared ineligible by any public agency from bidding for furnishing materials, supplies or services to any agency thereof.							

Form **W-9**  
(Rev. January 2003)  
Department of the Treasury  
Internal Revenue Service

## Request for Taxpayer Identification Number and Certification

Give form to the  
requester. Do not  
send to the IRS.

Print or type See Specific Instructions on page 2.	Name	
	Business name, if different from above	
	Check appropriate box: <input type="checkbox"/> Individual/ Sole proprietor <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Other ▶ .....	
	<input type="checkbox"/> Exempt from backup withholding	
	Address (number, street, and apt. or suite no.)	Requester's name and address (optional)
City, state, and ZIP code		
List account number(s) here (optional)		

### Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. For individuals, this is your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other entities, it is your employer identification number (EIN). If you do not have a number, see **How to get a TIN** on page 3.

Social security number  
| | | | | | | | | |

or

Employer identification number  
| | | | | | | | | |

**Note:** If the account is in more than one name, see the chart on page 4 for guidelines on whose number to enter.

### Part II Certification

Under penalties of perjury, I certify that:

- The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), and
- I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and
- I am a U.S. person (including a U.S. resident alien).

**Certification instructions.** You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the Certification, but you must provide your correct TIN. (See the instructions on page 4.)

Sign  
Here

Signature of  
U.S. person ▶

Date ▶

### Purpose of Form

A person who is required to file an information return with the IRS, must obtain your correct taxpayer identification number (TIN) to report, for example, income paid to you, real estate transactions, mortgage interest you paid, acquisition or abandonment of secured property, cancellation of debt, or contributions you made to an IRA.

**U.S. person.** Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN to the person requesting it (the requester) and, when applicable, to:

- Certify that the TIN you are giving is correct (or you are waiting for a number to be issued).
- Certify that you are not subject to backup withholding, or
- Claim exemption from backup withholding if you are a U.S. exempt payee.

**Note:** If a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar to this Form W-9.

**Foreign person.** If you are a foreign person, use the appropriate Form W-8 (see **Pub. 515, Withholding of Tax on Nonresident Aliens and Foreign Entities**).

### Nonresident alien who becomes a resident alien.

Generally, only a nonresident alien individual may use the terms of a tax treaty to reduce or eliminate U.S. tax on certain types of income. However, most tax treaties contain a provision known as a "saving clause." Exceptions specified in the saving clause may permit an exemption from tax to continue for certain types of income even after the recipient has otherwise become a U.S. resident alien for tax purposes.

If you are a U.S. resident alien who is relying on an exception contained in the saving clause of a tax treaty to claim an exemption from U.S. tax on certain types of income, you must attach a statement that specifies the following five items:

- The treaty country. Generally, this must be the same treaty under which you claimed exemption from tax as a nonresident alien.
- The treaty article addressing the income.
- The article number (or location) in the tax treaty that contains the saving clause and its exceptions.
- The type and amount of income that qualifies for the exemption from tax.
- Sufficient facts to justify the exemption from tax under the terms of the treaty article.

## AUTHORIZING RESOLUTION

Name of Organization: \_\_\_\_\_

Be it resolved by the Board of Directors or Members of \_\_\_\_\_ domiciled

in \_\_\_\_\_, That \_\_\_\_\_ is hereby

authorized to sign any and all contracts and/or agreements with the City of Shreveport and to do any and all things necessary to execute the contracts and/or agreement on behalf of this corporation.

That I, \_\_\_\_\_ , \_\_\_\_\_  
(Name) (Position of Authority)

herby certify that the above and foregoing resolution is a true and correct copy of a resolution of the Board of Directors or Members of this organization which was passed at a meeting , duly called on \_\_\_\_\_, 20 \_\_\_\_ at which a quorum was present. This resolution has been entered into the records of this organization, has not been rescinded or modified, and remains in full force and effect on this date.

Dated this \_\_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_\_.

WITNESSES:

\_\_\_\_\_  
Signature: \_\_\_\_\_

\_\_\_\_\_  
Federal Tax ID Number: \_\_\_\_\_



# CITY OF SHREVEPORT-PURCHASING DIVISION

P.O. BOX 31109 SHREVEPORT, LOUISIANA 71130-1109 Suite 610, 505 TRAVIS SHREVEPORT, LA 71101-3042  
Phone 318/673-5450 web site: www.shreveportla.gov Fax 318/673-5408

July 10, 2008

**FAXED TO:** \_\_\_\_\_  
**ATTENTION:** \_\_\_\_\_

Section 26-211 of the Code of Ordinances has been changed effective February 5, 2008 to include the following:

(b) No contract to which the City is a party shall be awarded to any person who:

- 1) Has not paid all taxes, licenses, fees and other charges which are outstanding and due the City, or
- 2) Owns any property which is adjudicated to the City or which has demolition liens, grass cutting liens, or any other property standards liens on it, or
- 3) Owns more than 25% of a legal entity that owns any property which is adjudicated to the City or which has demolition liens, grass cutting liens, or any other property standards liens on it, or
- 4) Who has a member of his immediate family who owns any property which is adjudicated to the City or which has demolition liens, grass cutting liens, or any other property standards liens on it.

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d) For purposes of this subsection, the following terms shall have the following meanings:

- 1) "Immediate family" means the contractor's children, the spouses of his children, his brothers and their spouses, his sisters and their spouses, his parents, his spouse, and the parents of his spouse.
- 2) "Own" shall mean to be the last record owner of property prior to a tax sale or adjudication.

Because of this, the City Attorney's Office has provided the attached affidavit that we must require of every Contractor/Vendor that does business with the City. Please return this affidavit by mail at your earliest convenience so that we can issue your firm purchase orders now or in the future. **DO NOT RETURN WITH ANY OF YOUR BID DOCUMENTS.**

If you have any questions concerning this matter, please call the number listed below within three working days after receipt of this letter.

Sincerely,

Tom Mattox, CPPO, C.P.M.  
Purchasing Agent

cc: File

Enclosure: Affidavit

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If you have any questions, please call Frances Antoine at 318/673-5450 or Mary Fuller at 318/673-5458. Please mail original affidavit with notary seal to: Purchasing Affidavit, P.O. Box 31109, Shreveport, LA 71130. **We will not be allowed to issue your firm a purchase order or payment until a properly executed affidavit is returned.**

**APPENDIX 2-AFFIDAVIT ATTESTING THAT CONTRACTOR, LEGAL ENTITIES OF CONTRACTOR AND IMMEDIATE FAMILY MEMBERS OF CONTRACTOR DO NOT OWN ADJUDICATED OR LIEN PROPERTY**

BEFORE ME, the undersigned Notary Public duly qualified and commissioned, came and appeared , authorized representative of \_\_\_\_\_ with a Federal I.D.

Number of: \_\_\_\_\_ who does hereby state as follows, to-wit:

- I. Contractor does not own any property which is adjudicated to the City of Shreveport or which has demolition liens, grass cutting liens, or any other property standards liens on it.
- II. Contractor does not own more than 25% of a legal entity that owns any property which is adjudicated to the City or which has demolition liens, grass cutting liens, or any other property standards liens on it.
- III. To the best of his/her knowledge, the Contractor does not have a member of his immediate family who owns any property which is adjudicated to the City or which has demolition liens, grass cutting liens, or any other property standards liens on it. "Immediate family" is defined as the contractor's children, the spouses of his children, his brothers and their spouses, his sisters and their spouses, his parents, his spouse, and the parents of his spouse.
- IV. Contractor has paid all taxes, licenses, fees, and other charges which are outstanding and due to the City.
- V. Contractor will provide written notification to the City's Purchasing Agent not later than the next work day after any of the above statements becomes invalid.
- VI. This affidavit shall expire one year from the date shown below unless renewed by the contractor.

THUS DONE AND PASSED before me, Notary, on this \_\_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_.

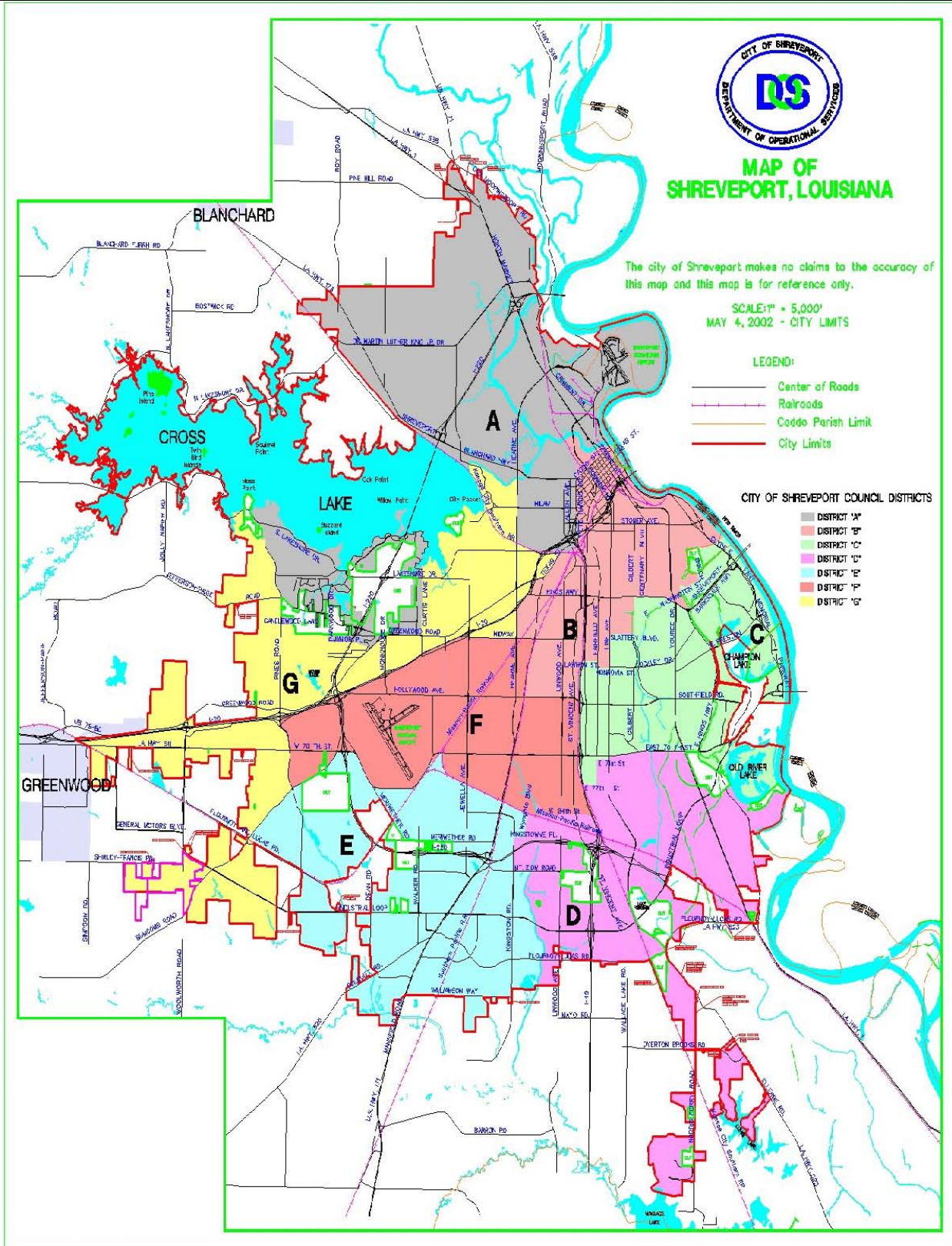
Signature: \_\_\_\_\_ Title: \_\_\_\_\_

NOTARY PUBLIC: \_\_\_\_\_ Seal: \_\_\_\_\_  
Signature

Note: The notary identification number is required. The City of Shreveport also requires an original seal.

Revised 4-4-08

# SECTION IV: ATTACHMENTS



<b>CITY COUNCIL MEMBERS</b>	
District A	Calvin Ben Lester, Jr. 228 Spring Street, Ste 200, Shreveport, LA 71107, 425-4102, business 425-4107, business fax 673-5274, email: <a href="mailto:calvin.lester@ci.shreveport.la.us">calvin.lester@ci.shreveport.la.us</a>
District B	R.M. "Monty" Walford, P. O. Box 7586, Shreveport, LA 71137, 222-5430, business 673-5279, e-mail: <a href="mailto:monty.walford@ci.shreveport.la.us">monty.walford@ci.shreveport.la.us</a>
District C	Michael D. Long, 333 Texas Street, Ste 1201 Shreveport, LA 71101, 219-3625 residence, 221-2747 business, email: <a href="mailto:michael.long@ci.shreveport.la.us">michael.long@ci.shreveport.la.us</a> email: <a href="mailto:councilman.long@gmail.com">councilman.long@gmail.com</a>
District D	Bryan K. Wooley, P. O. Box 53281, Shreveport, LA 71135, 673-5262 office, 673-5270, fax email: <a href="mailto:bryan.wooley@ci.shreveport.la.us">bryan.wooley@ci.shreveport.la.us</a>
District E	Ron Webb, 2406 Helmsdale Court, Shreveport, LA 71118, 688-6800 residence, 564-8080 office, 673-5270 fax email: <a href="mailto:ron.webb@ci.shreveport.la.us">ron.webb@ci.shreveport.la.us</a> email: <a href="mailto:rwebb@sport.rr.com">rwebb@sport.rr.com</a>
District F	Joe Shyne, 4532 Alton Shreveport, LA 71109, 426-2292 residence, 673-5262 business, 673-5270 fax email: <a href="mailto:joe.shyne@ci.shreveport.la.us">joe.shyne@ci.shreveport.la.us</a>
District G	Joyce Bowman, 3623 Milton Street, Shreveport, LA 71109, 673-5262 business, 635-6379 residence, 673-5270 fax email: <a href="mailto:joyce.bowman@ci.shreveport.la.us">joyce.bowman@ci.shreveport.la.us</a>